

## **SUNY New Paltz Portfolio Management for externally funded projects**

Portfolio Directors provide pre-award and post-award services for assigned departments and are the main point of contact for faculty and staff for externally funded projects. Services include:

- Guidance on how to find funding opportunities
- Proposal preparation, including budget creation, compliance review, and management of the institutional approval process, and submission to sponsors
- Award review and acceptance
- Fiscal and regulatory oversight of awards ensuring compliance with applicable regulations and sponsor requirements for the complete life cycle through to closing out the award.

Please see below for the Director assigned to your area.

| Blue Portfolio                       |  |  |
|--------------------------------------|--|--|
|                                      | Patty Pritchard Portfolio Director OM FOB N4 |  |
|                                      | (845) 257-3073                               |  |
| School of Business                   |  |  |
| School of Education - METS only      |  |  |
| School of Liberal Arts & Sciences    |  |  |
| The Benjamin Center                  |  |  |
| Institute for Disaster Mental Health |  |  |

| Orange Portfolio                                      |                        |  |
|---|------------------------|--|
|   | Carrie Corti           |  |
| 10 10   | Sr. Portfolio Director |  |
|   | FOB N5                 |  |
|   | (845) 257-3281         |  |
| Provost's Office, including The Dorsky Museum and the |                        |  |
| Sojourner Truth Library                               |                        |  |
| School of Education - except METS                     |                        |  |
| School of Fine & Performing Arts                      |                        |  |
| School of Science & Engineering                       |                        |  |