

FINANCIAL AID CHECKLIST



SUNY New Paltz
Office of Student Financial Services

- ❑ File the FAFSA online by March 1st. Confirm/update school code 002846.



- ❑ New York State (NYS) residents should complete the TAP Grant application (our school code is 0925) and the New York State Excelsior Scholarship application at hesc.ny.gov.

Review financial aid application status on my.newpaltz.edu (in the money section) and submit any missing requirements.

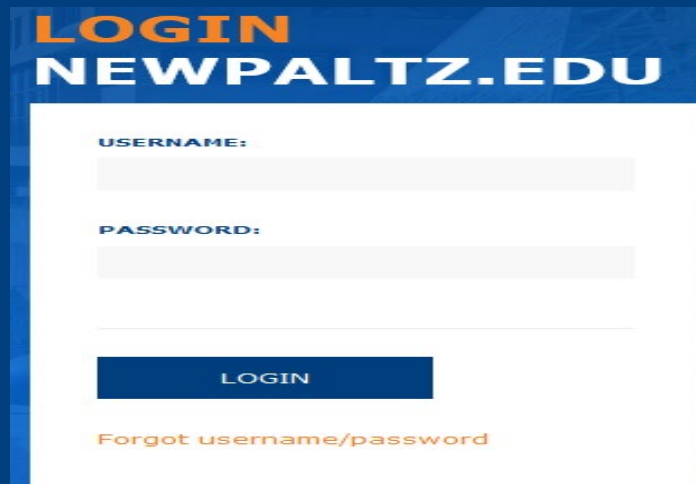
Pay deposit to attend and sign up for orientation.



❑ New students will electronically receive preliminary estimated aid notifications beginning in February/March.

❑ Official financial aid award notices are sent via email in early May to deposit paid new students and continuing students.

❑ Login to my.newpaltz.edu to accept/decline your aid package.



LOGIN
NEWPALTZ.EDU

USERNAME:

PASSWORD:

[Forgot username/password](#)

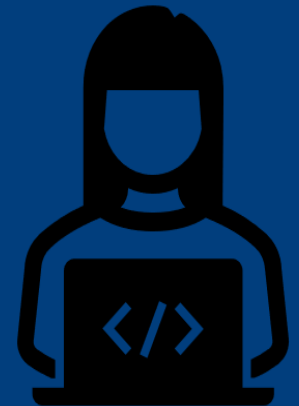
Submit final transcripts from high school and previous college(s) to the Office of Undergraduate Admission.



Student borrowers must complete federal direct loan requirements online at studentaid.gov. Entrance Counseling and a Loan Agreement (Master Promissory Note) are required for first-time borrowers.

❑ If you borrow a Parent PLUS Loan your parent must complete a separate credit check application as soon as possible after May 1st. The parent borrower must login to StudentAid.gov and then-

❑ Click on “Apply for a Parent PLUS Loan”. If approved, then complete a Master Promissory Note.

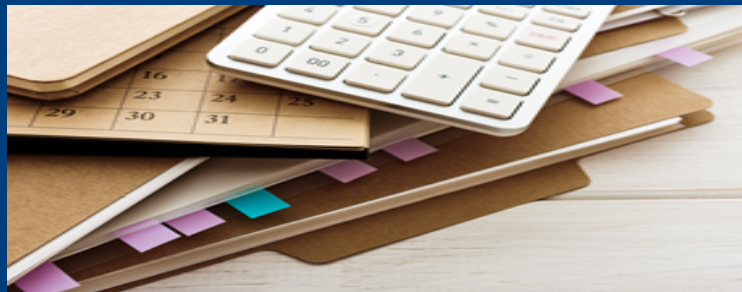


- Students will be prompted to review a **Financial Responsibility Statement** and agree to the terms prior to registration. After registration the semester invoice will be sent electronically. Any aid you accepted will show as a deferral on your invoice.



Review semester invoice and make payment at my.newpaltz.edu. Instructions for this are on the Student Accounts website.

If a student's finalized financial aid exceeds their charges, Student Accounts will issue a refund for the amount of the overpayment.



- Login to my.newpaltz.edu to set up [Direct Deposit \(Payment Profile\)](#) for quick access to aid refunds.
- Confirm enrollment at my.newpaltz.edu when prompted, at least one week prior to the start of classes.

my.newpaltz.edu

Still Have Questions?

Feel free to contact the Student Financial Services Office

Phone: 845-257-3250

Fax: 845-257-3568

E-mail: fao@newpaltz.edu

**To submit financial aid documentation please
fax information to 845-257-3568 or scan
documents and e-mail to
faodocuments@newpaltz.edu**