



New Paltz  
STATE UNIVERSITY OF NEW YORK

Office of Student Financial Services  
200 Hawk Drive, New Paltz, NY 12561-2438  
Ph: 845-257-3250 • Fax: 845-257-3568

# ASSET VERIFICATION WORKSHEET 2023-2024 FORM F

\_\_\_\_\_  
*Student's Name*

N	_____
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*Student ID*

\_\_\_\_\_  
*Parent's Name*

Your application has been selected for verification. Federal regulations may require Student Financial Services to verify the accuracy of reported assets as part of the verification process. **Report values as of the date the 2023-2024 FAFSA was completed. \*\*\*If there is no value, enter \$0 in each section.\*\*\***

**Total current balance of student's (and spouse's) cash, savings, and checking accounts.** Please report principal amounts, not the interest generated from the principal amount. \$ \_\_\_\_\_

**Total current balance of parents' (and stepparent) cash, savings, and checking accounts.** Please report principal amounts, not the interest generated from the principal amount. \$ \_\_\_\_\_

**Net worth of student's (and spouse's) investments** including stocks, stock options, bonds, money market funds, UGMA and UTMA accounts, securities, commodities, mutual funds, CD's, trust funds, and qualified educational benefits or education savings accounts. \$ \_\_\_\_\_

**Net worth of parent (and stepparent) investments** including stocks, stock options, bonds, money market funds, UGMA and UTMA accounts, securities, commodities, mutual funds, CD's, trust funds, and qualified educational benefits or education savings accounts. \$ \_\_\_\_\_

**Real Estate/Rental Property.** Provide information for each real estate investment property separately. Do not list the home in which you live in. However, you must report a rental property unit that is within a family home that has its own entrance, kitchen, and bath rented to someone other than a family member. Use the back of the form if more than 2 properties are owned. Report installment and land sale contracts (including mortgages held).

Address 1 \_\_\_\_\_

Address 2 \_\_\_\_\_

Market Value \$ \_\_\_\_\_

Market Value \$ \_\_\_\_\_

Mortgage Owed \$ \_\_\_\_\_

Mortgage Owed \$ \_\_\_\_\_

Purchase Price \$ \_\_\_\_\_

Purchase Price \$ \_\_\_\_\_

Year of Purchase \_\_\_\_\_

Year of Purchase \_\_\_\_\_

**Business and/or Investment Farm Value.** Use back if more than one business is owned.

Type of business/investment farm \_\_\_\_\_

Number of full-time or full-time equivalent employees \_\_\_\_\_

Percentage of business family owns and controls \_\_\_\_\_%

Market value of business including land, buildings, machinery, equipment, and inventory. \$ \_\_\_\_\_

Debt of business. Include only those debts for which the business or investment farm was used as collateral. \$ \_\_\_\_\_

\_\_\_\_\_  
*Signature of Parent*

\_\_\_\_\_  
*Date*

\_\_\_\_\_  
*Signature of Student*

\_\_\_\_\_  
*Date*

**Return form to Student Financial Services, SUNY New Paltz.**