



New Paltz

STATE UNIVERSITY OF NEW YORK

Office of Student Financial Services
200 Hawk Drive, New Paltz, NY 12561-2438
Ph: 845-257-3250 • Fax: 845-257-3568

STATEMENT OF PARENT INCOME 2023-2024 FORM B

Student's Name

Form box containing the letter 'N' and a blank space for the Student ID.

Student ID

Parent's Name

Check the box that applies:

[ ] We/I filed a 2021 IRS Tax Return.

If you checked this box, please be sure that you have used the IRS Data Retrieval Tool when filing your 2023-2024 FAFSA. Here are the instructions to update/complete your 2023-2024 FAFSA with the IRS Data Retrieval tool. If you were unable to use the IRS Data Retrieval Tool attach a signed copy of your 2021 Federal Income tax return (1040 including tax schedules 1, 2, 3 if filed) or a federal IRS Tax Return Transcript to this form and return it to our office. If you submit a 2021 1040 you may be asked for more documents. \*Please write the student's name and student ID on the paperwork submitted.\*

[ ] We/I were not employed, had no income earned from work in 2021, and have not filed/ will not file/are not required to file a 2021 tax return.

All parents who were non-tax filers for the tax year 2021 are required to submit a 2021 IRS Confirmation of Non-filing Letter (dated on or after 10/1/22). Please visit www.irs.gov to obtain a Confirmation of Non-Filing Letter. You can attempt to get this by using the IRS Get Transcript Online tool or by completing IRS form 4506-T (check box 7 and enter 12/31/2021 for step 9). Once received from the IRS, attach the copy to this form and return it to our office.

[ ] We/I were employed in 2021 but have not filed/will not file/are not required to file a 2021 tax return. Please complete the below section.

All parents who were non-tax filers for the tax year 2021 are required to submit a 2021 IRS Confirmation of Non-filing Letter (dated on or after 10/1/22). Please visit www.irs.gov to obtain a Confirmation of Non-Filing Letter. You can attempt to get this by using the IRS Get Transcript Online tool or by completing IRS form 4506-T (check box 7 and enter 12/31/2021 for step 9). Once received from the IRS, attach the copy to this form and return it to our office. \*\*\*ATTACH ALL 2021 W-2's\*\*\*

Table with 3 columns: Employer's Name/Source of Income, 2021 Amount Earned, IRS W-2 Provided? (Yes/No)

CERTIFICATION STATEMENT AND SIGNATURE:

I certify that all of the information reported on this form is complete and accurate to the best of my knowledge. I also acknowledge that I have read and agree to comply with all verification policies available in the verification brochure including the "Deadlines for Submitting Documents".

Signature of Parent

Date