



MAIL THIS FORM TO:  
 SUNY New Paltz  
 Financial Aid Office, 200 Hawk Drive  
 New Paltz, NY 12561-2437

Form F

Print Name \_\_\_\_\_ Student ID \_\_\_\_\_

**ASSET VERIFICATION WORKSHEET**

Your application has been selected for verification. Federal regulations may require the Financial Aid Office to verify the accuracy of reported assets as part of the verification process. **Report values as of the date the 2015-2016 FAFSA was completed. \*\*\*If there is no value, enter \$0 in each section.\*\*\***

\_\_\_\_\_ **Total current balance of student's (and spouse's) cash, savings, and checking accounts.**  
 Please report principal amounts, not the interest generated from the principal amount.  
 \$ \_\_\_\_\_

\_\_\_\_\_ **Total current balance of parents' cash, savings, and checking accounts.** Please report principal amounts, not the interest generated from the principal amount.  
 \$ \_\_\_\_\_

\_\_\_\_\_ **Net worth of student's (and spouse's) investments** including stocks, stock options, bonds, money market funds, UGMA and UTMA accounts, securities, commodities, mutual funds, CD's, trust funds, and qualified educational benefits or education savings accounts.  
 \$ \_\_\_\_\_

\_\_\_\_\_ **Net worth of parent (and stepparent) investments** including stocks, stock options, bonds, money market funds, UGMA and UTMA accounts, securities, commodities, mutual funds, CD's, trust funds, and qualified educational benefits or education savings accounts.  
 \$ \_\_\_\_\_

\_\_\_\_\_ **Real Estate/Rental Property.** Provide information for each real estate investment property separately. **Do not list the home in which you live in. However, you must report a rental property unit that is within a family home that has its own entrance, kitchen, and bath rented to someone other than a family member.** Use the back of the form if more than 2 properties are owned. Report installment and land sale contracts (including mortgages held).

Address 1 _____	Address 2 _____
Market Value \$ _____	Market Value \$ _____
Mortgage Owed \$ _____	Mortgage Owed \$ _____
Purchase Price \$ _____	Purchase Price \$ _____
Year of Purchase _____	Year of Purchase _____

\_\_\_\_\_ **Business and/or Investment Farm Value.** Use back if more than one business is owned.

Type of business/investment farm \_\_\_\_\_

Number of full-time or full-time equivalent employees \_\_\_\_\_

Percentage of business family owns and controls \_\_\_\_\_%

Market value of business including land, buildings, machinery, equipment, and inventory. \$ \_\_\_\_\_

Debt of business. Include only those debts for which the business or investment farm was used as collateral. \$ \_\_\_\_\_

**Student Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

**Parent Signature** \_\_\_\_\_ **Date** \_\_\_\_\_