

MAIL THIS FORM TO:
SUNY New Paltz
Financial Aid Office, 200 Hawk Drive
New Paltz, NY 12561-2437

Form F

Print Name _____ Student ID _____

ASSET VERIFICATION WORKSHEET

Your application has been selected for verification. Federal regulations may require the Financial Aid Office to verify the accuracy of reported assets as part of the verification process. **Report values as of the date the 2018-2019 FAFSA was completed. ***If there is no value, enter \$0 in each section.*****

_____ **Total current balance of student's (and spouse's) cash, savings, and checking accounts.**
Please report principal amounts, not the interest generated from the principal amount.
\$ _____

_____ **Total current balance of parents' (and stepparent) cash, savings, and checking accounts.**
Please report principal amounts, not the interest generated from the principal amount.
\$ _____

_____ **Net worth of student's (and spouse's) investments** including stocks, stock options, bonds, money market funds, UGMA and UTMA accounts, securities, commodities, mutual funds, CD's, trust funds, and qualified educational benefits or education savings accounts.
\$ _____

_____ **Net worth of parent (and stepparent) investments** including stocks, stock options, bonds, money market funds, UGMA and UTMA accounts, securities, commodities, mutual funds, CD's, trust funds, and qualified educational benefits or education savings accounts.
\$ _____

_____ **Real Estate/Rental Property.** Provide information for each real estate investment property separately. **Do not list the home in which you live in. However, you must report a rental property unit that is within a family home that has its own entrance, kitchen, and bath rented to someone other than a family member.** Use the back of the form if more than 2 properties are owned. Report installment and land sale contracts (including mortgages held).

Address 1 _____	Address 2 _____
Market Value \$ _____	Market Value \$ _____
Mortgage Owed \$ _____	Mortgage Owed \$ _____
Purchase Price \$ _____	Purchase Price \$ _____
Year of Purchase _____	Year of Purchase _____

_____ **Business and/or Investment Farm Value.** Use back if more than one business is owned.

Type of business/investment farm _____

Number of full-time or full-time equivalent employees _____

Percentage of business family owns and controls _____%

Market value of business including land, buildings, machinery, equipment, and inventory. \$ _____

Debt of business. Include only those debts for which the business or investment farm was used as collateral. \$ _____

Student Signature _____ **Date** _____

Parent Signature _____ **Date** _____