OFFICE OF FINANCIAL AID

PHONE: (845) 257-3250 FAX: (845) 257-3568

Signature of Parent

MAIL THIS FORM TO: SUNY New Paltz Financial Aid Office 200 Hawk Drive New Paltz, NY 12561

## **Statement of Parent Income**

FORM B 2018-2019 Student's Name: Student ID: Parent(s) Name(s):\_\_\_\_\_ Check the box that applies: We/I filed a 2016 Federal IRS Tax Return. If you checked this box, please be sure that you have used the IRS Data Retrieval Tool when filing your 2018-2019 FAFSA. Instructions to update/complete your 2018-2019 FAFSA with the IRS Data http://www.newpaltz.edu/media/financial-aid/1819/tax16.pdf Retrieval tool can be found here: If you were unable to use the IRS Data Retrieval Tool attach a signed copy of your 2016 federal IRS Tax Return **Transcript** to this form and return it to the Office of Financial Aid. Visit www.irs.gov or call 1-800-908-9946 to obtain an IRS Tax Return Transcript. \*Due to federal regulations, schools cannot accept photocopies of tax returns.\* We/I were not employed, had no income earned from work in 2016, and have not filed/will not file/are not required to file a 2016 Federal tax return. All parents who were non-tax filers for the tax year of 2016, are required to submit a 2016 IRS Confirmation of Non-filing Letter (dated on or after 10/1/17). Please visit www.irs.gov to obtain a Confirmation of Non-Filing Letter by completing IRS form 4506-T (check box 7 and enter 12/31/2016 for step 9). Once received from the IRS, attach the copy to this form and return it to the Office of Financial Aid. We/I were employed in 2016 but have not filed/will not file/are not required to file a 2016 tax return. **Please complete the below section.** All parents who were non-tax filers for the tax year of 2016, are required to submit a 2016 **IRS Confirmation of Non-filing Letter** (dated on or after 10/1/17). Please visit www.irs.gov to obtain a Confirmation of Non-Filing Letter by completing IRS form 4506-T (check box 7 and enter 12/31/2016 for step 9). Once received from the IRS, attach the copy to this form and return it to the Office of Financial Aid. \*\*\*ATTACH ALL 2016 W-2's\*\*\* IRS W-2 Provided? Employer's Name/Source of Income 2016 Amount Earned (Yes/No) CERTIFICATION STATEMENT AND SIGNATURE: I certify that all of the information reported on this form is complete and accurate to the best of our knowledge. I also acknowledge that I have read and agree to comply with all verification policies available in the verification brochure including the "Deadlines for Submitting Documents".

Date