

2009-2010 Verification Worksheet

Federal Student Aid Programs

Your application has been selected for review in a process called "Verification". In this process, we will be comparing information from your application with signed copies of your (and your spouse's, if you are married) 2008 Federal tax forms, W-2 statements, and possibly other financial documents. The law says we must review this information before awarding Federal aid (CFR Title 34, part 668). If there are differences between your application information and your financial documents, it will need to be corrected before any Federal aid can be processed.

Complete the verification requirements as soon as possible to avoid delaying your financial aid.

STUDENT INFORMATION

_____	_____	_____	_____
Last Name	First Name	M.I.	Student ID or Social Security Number
_____			_____
Address (include apartment number)			Date of birth
_____	_____	_____	_____
City	State	Zip	Phone number (include area code)

FAMILY INFORMATION

Fill in the information below about the people you will support between July 1, 2009 and June 30, 2010. **INCLUDE YOURSELF, YOUR SPOUSE, YOUR CHILDREN IF YOU PROVIDE MORE THAN HALF OF THEIR SUPPORT, AND ANY OTHERS WHO RECEIVE MORE THAN HALF OF THEIR SUPPORT FROM YOU.** List name of the college other family members will be attending if they will be enrolled in a degree-granting program for at least six credits per term.

Name	Age	Relationship	College
		Self	

CHILD SUPPORT

Did you **receive** child support for the year 2008? Yes No

If yes, list total amount **received** for ALL children: \$ _____ Total 2008 Year

Name of child(ren) _____

Did you **pay** child support in 2008? Yes No

If yes, list total amount **paid** in 2008: \$ _____ Total 2008 Year

Name of child(ren) _____

INCOME VERIFICATION

You must provide a **SIGNED** copy of all 2008 Federal tax returns filed by you (and your spouse if married). **Include all W-2 statements and all schedules. Also include S-Corporation/Partnership tax return (all pages including the schedule K-1) if one has been filed. All tax returns must be signed.** If you or your spouse did not and will not file a 2008 Federal tax return, please check the appropriate box below. Please answer each question. Write 0 if the answer is zero.

STUDENT'S (and Spouse's) INCOME

Student's/and spouse's 2008 Federal tax return(s) and W-2 statements are attached (and signed).

or

I will not file and am not required to file a 2008 Federal tax return.
If Student and/or Spouse did not file a tax return, but had earnings from work, write in the amount earned in 2008 and enclose W-2s.

Student \$ _____ Spouse \$ _____

If you received income earned from the Federal Work-Study Program in 2008, write in the amount you actually included on your Federal tax return: \$ _____

STUDENT'S (and Spouse's) UNTAXED INCOME

List all sources of Student/Spouse untaxed income—report total received in 2008 (enter 0 if none received)

Source of Untaxed Income	2008 Income	Source of Untaxed Income	2008 Income
Earnings Not Included On Tax Return:		Housing Allowance (military/clergy):	
401 (k)/403 (b) contribution:		Disability:	
IRA/Keogh/SEP Contribution:		Veteran's Non-Educational Benefits:	
Workers' Compensation:		Bills paid on your behalf:	
Untaxed Portion of Pension:		Value of living expenses paid by others:	
Any other untaxed income/benefits (please specify the source and amount for 2008):			

CERTIFICATION / SIGNATURES

By signing this worksheet, we certify that all the information reported to qualify for Federal student aid is complete and correct. If married, spouse's signature is optional.

Student Date

Spouse Date

MAIL THIS FORM TO:
SUNY New Paltz, Financial Aid Office
200 Hawk Drive
New Paltz, NY 12561-2437

Do not mail to Federal processor. Remember tax forms.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.