

# 2007-2008 Verification Worksheet

## Federal Student Aid Programs

Your application has been selected for review in a process called "Verification". In this process, we will be comparing information from your application with signed copies of your and your parent(s) tax forms, W-2 statements, and possibly other financial documents. The law says we must review this information before awarding Federal aid (CFR Title 34, part 668). If there are differences between your application information and your financial documents, it will need to be corrected before any Federal aid can be processed.

*Complete the verification requirements as soon as possible to avoid delaying your financial aid.*

### STUDENT INFORMATION

Last Name	First Name	M.I.	Social Security Number
Address (include apartment number)			Date of birth
City	State	Zip	Phone number (include area code)

### FAMILY INFORMATION

Fill in the information below about the people your parent(s) will support between July 1, 2007 and June 30, 2008. **INCLUDE YOURSELF, YOUR PARENT(S), AND ANY OTHERS WHO RECEIVE MORE THAN HALF OF THEIR SUPPORT FROM YOUR PARENT(S).** *Graduate students or other independent students cannot be included here, as they will apply for aid with independent status.* **List name of the college other siblings will be attending if they will be enrolled in a degree-granting program for at least six credits per term.**

Name	Age	Relationship	College
		Self	

### CHILD SUPPORT

Did your parent(s) **receive** child support in 2006?  Yes  No

If yes, list total amount **received** for ALL children: \$ \_\_\_\_\_

Name of child(ren) \_\_\_\_\_

Did your parent(s) **pay** child support in 2006?  Yes  No

If yes, list total amount **paid** in 2006: \$ \_\_\_\_\_

Name of child(ren) \_\_\_\_\_

**INCOME VERIFICATION**

You must provide a **SIGNED** copy of all 2006 Federal tax returns filed by you and your parent(s). **Include all W-2 statements and all schedules. Also include S-Corporation/Partnership tax return (all pages) if one has been filed. All tax returns must be signed.** If you or your parent(s) did not and will not file a 2006 Federal tax return, please check the appropriate box below. Please answer each question. Write 0 if the answer is zero.

**STUDENT'S INCOME**

- My 2006 Federal tax return and W-2 statements are attached (and signed).  
**or**
- I will not file and am not required to file a 2006 Federal tax return.  
If you did not file a tax return, but had earnings from work, write in the amount you earned in 2006 and enclose W-2s: \$ \_\_\_\_\_

Report any other untaxed income or benefits received in 2006: \$ \_\_\_\_\_

If you received income earned from the Federal Work-Study Program in 2006, write in the amount you actually included on your Federal tax return: \$ \_\_\_\_\_

**PARENT(S)' INCOME**

- My parent(s) 2006 Federal tax return and W-2 statements are attached (and signed).  
**or**
- Parent(s) will not file and are not required to file a 2006 Federal tax return.  
If parent(s) did not file a tax return, but had earnings from work, write in the amount earned in 2006 and enclose W-2s. Father \$ \_\_\_\_\_  
Mother \$ \_\_\_\_\_

**Parent(s)' untaxed income—report total received in 2006 (enter 0 if none received)**

Social Security amount:	Untaxed Portion of Pension:
401(k)/403(b) Contribution:	Housing Allowance (military/clergy):
Welfare/AFDC:	IRA/Keogh Contribution:
Workers' Compensation:	Disability
Any other untaxed income (source and amount): (i.e. gifts, payment of bills, etc)	

**CERTIFICATION / SIGNATURES**

By signing this worksheet, we certify that all the information reported to qualify for Federal student aid is complete and correct. Student and at least one parent must sign.

\_\_\_\_\_  
Student Date

\_\_\_\_\_  
Parent Date

**MAIL THIS FORM TO:**  
**SUNY New Paltz, Financial Aid Office**  
**200 Hawk Drive**  
**New Paltz, NY 12561-2437**

Do not mail to Federal processor. Remember tax forms

**WARNING:** If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.